

Letter of offer to Exporter Client
出口客户融资邀约

Date:
日期:
To:

Address:

Dear Sir/Madam,
亲爱的先生/女士,

We are pleased to provide our offer to discount bills representing the export receivables of your company under letter of credit opened in favor of your company in connection with the transaction specified here below, on a without recourse basis, subject to the terms and conditions specified herein after.

我行在无追索的基础上向贵司提供基于以下以贵司作为受益人的出口信用证贴现。一切交易必须满足本邀约规定的条款和条件。

- | | |
|-------------------------|---|
| 1. LC Issuing Bank | : |
| 信用证开证银行 | : |
| 2. LC No. and Amount | : |
| 信用证编号和金额 | : |
| 3. LC Tenor | : |
| 信用证期限 | : |
| 4. Description of goods | : |
| 商品描述 | : |
| 5. LC applicant | : |
| 信用证申请人 | : |
| 6. LC Beneficiary | : |
| 信用证受益人 | : |
| 7. Interest Rate | : |
| 年化利率 | : |
| 8. Other charges | : |
| 其他费用 | : |
| 9. LC Negotiating bank | : |
| 信用证议付银行 | : |
| 10. Shipment Date | : |
| 装船日期 | : |
| 11. Documentation | : |
| 单据 | : |

All documents under the LC to be forwarded through Shanghai Branch of ICICI Bank, India, and the designated branch.

信用证项下的所有单据由印度爱西爱西爱银行的上海分行及指定分行进行转递。

Authentic SWIFT message from LC Issuing Bank confirming its acceptance of the LC documents, maturity dates and that at maturity funds will be credited as per the instructions of the LC Negotiating bank.

信用证开证银行通过报文确认信用证承兑和到期日以及资金会在到期日根据信用证议付银行的指示进行划转。

Request Letter for Export Bill Processing in the prescribed format

规定格式的出口单证处理请求函

Other conditions:

其他条件:

This offer is valid for your acceptance till 7 days from the date of issue.

本邀约自出具日后的 7 天内有效。

It is a genuine and bonafide transaction.

这是真实且带有诚意的交易。

We reserve the right to revise or cancel our terms in the event of delay in the shipment or presentation of documents to us.

若晚装运或者延迟提交单据给我行，我行保留修改或取消条款的权利。

All documents including the LC wordings are subject to our sole satisfaction.

所有的单据（包括信用证行文）必须符合我行的要求。

All other charges relating to ICICI bank India as per Credit Arrangement Letter and the LC issuing bank charges if any along with applicable taxes, levies, and duties etc. as per LC terms will be to your account and would be deducted from our payment.

所有涉及印度爱西爱西爱银行及信用证开证行费用以及可能适用的税费、课税、关税等按信用证条款由贵司账户承担的，将从我行付款中扣除。

We shall have the right to carry out our due diligence in connection with the underlying transaction and further reserve the final right to discontinue our discounting in the event of a finding that is not satisfactory to us.

我们有权进行涉及交易的尽职调查，若发现不符合我行要求的地方，我们保留终止贴现的最终权利。

We reserve our right to refuse or recall any payment, if found at any future date the transaction or documents are tampered with fraud or forgery.

若发现以欺骗或伪造的形式对交易或单据进行篡改，我们保留拒绝或追索任何付款的权利。

Please note that the above offer is for indicative purposes only and should not be construed as giving rise to any binding obligation on the part of ICICI Bank Ltd Shanghai Branch till receipt of your acceptance of the offer. Such a commitment is contingent upon satisfactory documentation, receipt of acceptance of documents under the LC by way of an authenticated SWIFT from the issuing bank.

请注意以上邀约仅具参考性。在你方接受本邀约前，对印度爱西爱西爱银行有限公司上海分行不具有任何有约束力。本邀约中的承诺取决于符合要求的清洁单据以及信用证开证银行的有效承兑报文。

Kindly acknowledge your acceptance of the above by signing and returning to us the duplicate of this letter before the expiry date.

请签字并于到期日之前返回此邀约副本，以确认您已接受了上述内容。

Yours faithfully

敬上

Authorized Signatory For ICICI Bank Limited Shanghai Branch

印度爱西爱西爱银行有限公司上海分行授权签署人

ACCEPTANCE

Pursuant to the terms of the Agreement, and your above-mentioned Offer, we hereby inform you that we will be pleased to accept your offer under the aforesaid LC on the terms of your offer as outlined.

我司接受以上融资邀约以及列明的相关要求和条件。

Authorized Signatory 授权签字

Date:

日期: